

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed March 16, 2021

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., 1	§ §	Case No. 19-34054-sgj11
Debtor.	§ §	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
Plaintiff,	§ §	Adversary Proceeding No.
VS.	8 §	21-03006-sgj11
	§	
HIGHLAND CAPITAL MANAGEMENT	§	
SERVICES, INC.,	§	
	§	
Defendant.		

ORDER APPROVING STIPULATION REGARDING SCHEDULING ORDER

Upon consideration of the *Stipulation and Proposed Scheduling Order* (the "<u>Stipulation</u>")² by and between Highland Capital Management, L.P., as debtor-in-possession (the "Debtor"), and

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

² Capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Stipulation.

Highland Capital Management Services, Inc. ("<u>HCMS</u>", and together with the Debtor, the "Parties"), it is **HEREBY ORDERED THAT**:

- 1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is **APPROVED**.
- 2. The Stipulation shall become effective immediately upon entry of this Order.
- 3. With respect to the Adversary Proceeding, the Parties shall abide by the following pretrial schedule (the "<u>Joint Pretrial Schedule</u>") in lieu of that provided in the Alternative Scheduling Order:

Joint Pretrial Schedule			
Event	<u>Deadline</u>		
1. Service of Written Discovery Requests	May 10, 2021		
2. Service of Written Responses to	June 14, 2021		
Discovery			
3. Completion of Fact Discovery	July 5, 2021		
4. Expert Disclosures	July 16, 2021		
5. Completion of Expert Discovery	August 2, 2021		
6. Dispositive Motions	August 16, 2021		
7. Exhibit and Witness Lists	September 20, 2021		
8. Joint Pretrial Order	September 27, 2021		
9. Proposed Findings of Fact and	September 27, 2021		
Conclusions of Law			
10. Trial Docket Call	October 4, 2021 at 1:30 p.m. (CT)		

- 4. The Joint Pretrial Schedule set forth in this Order shall only be modified in a writing signed by the Parties or upon the entry of an order of the Court entered upon notice to the Parties.
- 5. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Order.

###End of Order###

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717) (admitted pro hac vice) Ira D. Kharasch (CA Bar No. 109084) (admitted pro hac vice) John A. Morris (NY Bar No. 2405397) (admitted pro hac vice) Gregory V. Demo (NY Bar No. 5371992) (admitted pro hac vice) Hayley R. Winograd (NY Bar No. 5612569) (admitted pro hac vice) 10100 Santa Monica Blvd., 13th Floor Los Angeles, CA 90067

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Counsel for Highland Capital Management Services, Inc.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§ §	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	§ §	Case No. 19-34054-sgj11
Debtor.	§ §	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	§	
Plaintiff,	§ §	Adversary Proceeding No.
VS.	§ §	21-03006-sgj11
HIGHLAND CAPITAL MANAGEMENT SERVICES, INC.,	§ § § §	
Defendant.		

STIPULATION AND PROPOSED SCHEDULING ORDER

This stipulation (the "<u>Stipulation</u>") is made and entered into by and between Highland Capital Management, L.P., as debtor-in-possession (the "<u>Debtor</u>"), and Highland Capital Management Services, Inc. ("<u>HCMS</u>" or "<u>Defendant</u>", and together with the Debtor, the "<u>Parties</u>"), by and through their respective undersigned counsel.

RECITALS

WHEREAS, on October 16, 2019 (the "<u>Petition Date</u>"), the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the Bankruptcy Court for the District of Delaware, Case No. 19-12239 (CSS) (the "<u>Delaware Court</u>");

WHEREAS, on December 4, 2019, the Delaware Court entered an order transferring venue

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of the Debtor's bankruptcy case (the "Bankruptcy Case") to this Court;

WHEREAS, on January 22, 2021, the Debtor commenced the above-captioned adversary proceeding (the "Adversary Proceeding") against HCMS by filing its complaint [Docket No. 1] (the "Complaint")²;

WHEREAS, on January 25, 2021, the Court issued its *Order Regarding Adversary Proceedings Trial Setting and Alternative Scheduling Order* [Docket No. 3] (the "<u>Alternative</u> Scheduling Order");

WHEREAS, on March 3, 2021, HCMS filed its answer to the Debtor's Complaint [Docket No. 6] (the "Answer");

WHEREAS, the Parties have conferred and desire to enter into a mutually agreeable proposed schedule, as specifically set forth below.

NOW, THEREFORE, it is hereby stipulated and agreed, and upon approval of this Stipulation by the Court, it shall be SO ORDERED:

1. The Parties agree to the following schedule (the "<u>Proposed Joint Scheduling</u> <u>Order</u>") in lieu of that provided in the Alternative Scheduling Order:

Proposed Joint Scheduling Order			
Event	<u>Deadline</u>		
1. Service of Written Discovery Requests	May 10, 2021		
2. Service of Written Responses to	June 14, 2021		
Discovery			
3. Completion of Fact Discovery	July 5, 2021		
4. Expert Disclosures	July 16, 2021		
5. Completion of Expert Discovery	August 2, 2021		
6. Dispositive Motions	August 16, 2021		
7. Exhibit and Witness Lists	September 20, 2021		
8. Joint Pretrial Order	September 27, 2021		

² Refers to the docket number maintained in the Adversary Proceeding.

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9. Proposed Findings	of	Fact	and	September 27, 2021
Conclusions of Law				
10. Trial Docket Call				October 4, 2021 at 1:30 p.m. (CT)

- 2. If approved by the Court, the Proposed Joint Scheduling Order shall only be modified in a writing signed by the Parties or upon the entry of an order of the Court entered upon notice to the Parties.
- 3. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Stipulation.

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Dated: March 11, 2021.

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